

1. The company is a public company listed on the Shanghai Stock Exchange.

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Harbin Electric Corporation Co., Ltd.
(哈爾濱電氣集團有限公司)

(Incorporated in the People's Republic of China)



INTRODUCTION

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(**HEG**) (**HEC**) 20 201 (**Composite Document**) ()
201 () 20 201 (**Extension Announcement**) ()
22 201 , (**H Share Offer**) , (**Delisting**) , (**Merger**) .

LEVEL OF ACCEPTANCES OF THE H SHARE OFFER

4,00 , 1 J. 201 , ()
1 () , 0, 11.32%

INTERESTS OF HEG AND ITS CONCERT PARTIES IN HEC SHARES

1,030, 2,000
(0.41%) .

LAPSE OF THE H SHARE OFFER

() 4,00
()
0% (**Acceptance Condition**) .
()
1
J. 201

10

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()

31.1

12

WITHDRAWAL OF LISTING

.12

EFFECTIVENESS OF THE MERGER

Harbin Electric Corporation Co., Ltd.
(哈爾濱電氣集團有限公司)
Si Ze-fu

Harbin Electric Company Limited
(哈爾濱電氣股份有限公司)
Zhang Ying-jian

, 1 J. 201