



哈尔滨 股

before book closure shall be entitled to attend and vote at the Annual General Meeting. Persons buying shares of the Company during the period of book closure shall not be entitled to attend the Annual General Meeting. In order to qualify for attending the Annual General Meeting, all transfers of shares accompanied with the relevant share certificates must be lodged with the Company's Registrar in Hong Kong, namely, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on 10th April 2013."

"ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2012"

Original content of the announcement:

"CLOSURE OF REGISTER"

The Register of members of the Company will be closed from 11 April, 2013 to 10 May, 2013 (both dates inclusive). Final dividend for 2012 will be distributed by 28 July, 2013 to shareholders whose names appear in the Register of members of the Company on 11 April, 2013. In order to qualify for the final dividend for 2012, all completed transfers accompanied with the relevant share certificates must be lodged with the Company's Registrar, namely Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on 10 April, 2013."

The time for closure of register and lodging transfers are amended as follows:

"CLOSURE OF REGISTER"

The Register of members of the Company will be closed from 16 May, 2013 to 21 May, 2013 (both dates inclusive). Final dividend for 2012 will be distributed by 29 July, 2013 to shareholders whose names appear in the Register of members of the Company on 21 May, 2013. In order to qualify for the final dividend for 2012, all completed transfers accompanied with the relevant share certificates must be lodged with the Company's Registrar, namely Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on 15 May, 2013."

Original content of the announcement:

"DIVIDEND TAX"

Pursuant to the "PRC Individual Income Tax Law" (《中華人民共和國個人所得稅法》), the "PRC Implementation Regulations of the Individual Income Tax Law" (《中華人民共和國個人所得稅法實施條例》), the "Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative)" ([Guo Shui Fa 2009] No.124) (《國家稅務總局關於印發〈非居民享受稅收協定待遇管理辦法(試行)〉的通知》(國稅發[2009]124號)) ("Tax Treaties Notice") and other relevant laws and regulations promulgated by the State Administration of Taxation, following the repeal of the "Notice of the Issues Concerning Tax on the Profits Earned by Foreign Invested Enterprises, Foreign Enterprises and Individual Foreigners from the

Transfer of Shares (Equity Interests) and on Dividend Income” (Guo Shui Fa [1993] No.45) (《關於 商投資企業、 國企業和 籍個人取得股票(股權)轉讓收益和股息所得稅收問題的通知》(國稅發[1993]45號)), the Company will withhold and pay the individual income tax in respect of the dividend (bonus) received by the individual H Shareholders from the Company. The individual H Shareholders of the Company may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries in which the individual H Shareholders are domiciled and the tax arrangements between Mainland China and Hong Kong (Macau). The Company will determine the capacity of the individual H Shareholders based on the registered address as recorded in the register of holders of H shares of the Company on book closure date, i.e. 11 April 2013. The detailed arrangement will be as follows:”

The time for closure of register is amended as follows:

“DIVIDEND TAX

Pursuant to the “PRC Individual Income Tax Law” (《中華人民共和國個人所得稅法》), the “PRC Implementation Regulations of the Individual Income Tax Law” (《中華人民共和國個人所得稅法實施條例》), the “Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative)” ([Guo Shui Fa 2009] No.124) (《國家稅務總局關於印發〈非居民享受稅收協定待遇管理辦法(試行)〉的通知》(國稅發[2009]124號)) (“Tax Treaties Notice”) and other relevant laws and regulations promulgated by the State Administration of Taxation, following the repeal of the “Notice of the Issues Concerning Tax on the Profits Earned by Foreign Invested Enterprises, Foreign Enterprises and Individual Foreigners from the Transfer of Shares (Equity Interests) and on Dividend Income” (Guo Shui Fa [1993] No.45) (《關於 商投資企業、 國企業和 籍個人取得股票(股權)轉讓收益和股息所得稅收問題的通知》(國稅發[1993]45號)), the Company will withhold and pay the individual income tax in respect of the dividend (bonus) received by the individual H Shareholders from the Company. The individual H Shareholders of the Company may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries in which the individual H Shareholders are domiciled and the tax arrangements between Mainland China and Hong Kong (Macau). The Company will determine the capacity of the individual H Shareholders based on the registered address as recorded in the register of holders of H shares of the Company on book closure date, i.e. 21 May 2013. The detailed arrangement will be as follows:”

Save as the above amendments, the contents of the “Notice of Annual General Meeting” and the “Annual Results Announcement For The Year Ended 31 December 2012” remain unchanged.

By order of the Board
Harbin Electric Company Limited
Gao Xu-Guang

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Harbin, PRC, 27 March 2013

