



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 1 December 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1133 Description : H Shares

|                                     | No. of ordinary<br>shares | Par value      | Authorised share capital  |
|-------------------------------------|---------------------------|----------------|---------------------------|
| Balance at close of preceding month | <u>675,571,000</u>        | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |
| Increase/(decrease)                 | <u>Nil</u>                |                |                           |
| Balance at close of the month       | <u>675,571,000</u>        | <u>RMB1.00</u> | <u>RMB 675,571,000.00</u> |

(2) Stock code : N/A Description : State Owned Equity Interest Shares

|                                     | No. of ordinary<br>shares | Par value      | Authorised share capital  |
|-------------------------------------|---------------------------|----------------|---------------------------|
| Balance at close of preceding month | <u>701,235,000</u>        | <u>RMB1.00</u> | <u>RMB 701,235,000.00</u> |
| Increase/(decrease)                 | <u>Nil</u>                |                |                           |
| Balance at close of the month       | <u>701,235,000</u>        | <u>RMB1.00</u> | <u>RMB 701,235,000.00</u> |

## 2. Preference Shares

|                                     |       |                          |           |                          |
|-------------------------------------|-------|--------------------------|-----------|--------------------------|
| Stock code :                        | _____ | Description :            | N/A       |                          |
|                                     |       | No. of preference shares | Par value | Authorised share capital |
| Balance at close of preceding month | _____ | _____                    | _____     | _____                    |
| Increase/(decrease)                 | _____ | _____                    | _____     | _____                    |
| Balance at close of the month       | _____ | _____                    | _____     | _____                    |

## 3. Other Classes of Shares

|                                     |       |                                |           |                          |
|-------------------------------------|-------|--------------------------------|-----------|--------------------------|
| Stock code :                        | _____ | Description :                  | N/A       |                          |
|                                     |       | No. of other classes of shares | Par value | Authorised share capital |
| Balance at close of preceding month | _____ | _____                          | _____     | _____                    |
| Increase/(decrease)                 | _____ | _____                          | _____     | _____                    |
| Balance at close of the month       | _____ | _____                          | _____     | _____                    |

Total authorised share capital at the end of the month

:

RMB 1,376,806,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                    | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------|--------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                |                             |                                |
| Balance at close of preceding month   | <u>675,571,000</u>     | <u>701,235,000</u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>         | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>675,571,000</u>     | <u>701,235,000</u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month   |                             |                             |                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|---|
|  | Granted                     | Exercised                   | Cancelled                   | Lapsed                      |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares  | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u>  | <u>                    </u>   |
|  |                             |                             | Total A. (Ordinary shares)  | <u>N/A</u>                  |  |   |
|  |                             |                             | (Preference shares)         | <u>N/A</u>                  |  |   |
|  |                             |                             | (Other class)               | <u>N/A</u>                  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                             |                             | <u>N/A</u>                  | <u>                    </u> |  |   |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares   |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares   |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--------------------------------|--|--|---|
| Type of Issue                           |                                 |                                |  |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   | _____ |
| 6.            | Repurchase of shares |                                 | <p>Class of shares repurchased _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | _____   | _____ |
| 7.            | Redemption of shares |                                 | <p>Class of shares redeemed _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | <p>Class of shares issuable _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   | _____ |

For Main Board and GEM listed issuers  
No. of new  
shares of  
issuer issued  
d -

Type of Issue

